



## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 December 2023

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: TS Wonders Holding Limited

Date Submitted: 02 January 2024

### I. Movements in Authorised / Registered Share Capital Not applicable

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes		+
Stock code	01767	Description					
<input type="checkbox"/> Add multi-counter stock code							
<input type="checkbox"/> Manual input		Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	5,000,000,000	HKD	0.01	HKD	50,000,000		
Increase / decrease (-)				HKD			
Balance at close of the month	5,000,000,000	HKD	0.01	HKD	50,000,000		

Total authorised/registered share capital at the end of the month: HKD 50,000,000

Add remarks

**II. Movements in Issued Shares**

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes		+
Stock code	01767	Description					
Add multi-counter stock code							
Balance at close of preceding month			1,000,000,000				
Increase / decrease (-)							
Balance at close of the month			1,000,000,000				

Add remarks

**III. Details of Movements in Issued Shares****(A). Share Options (under Share Option Schemes of the Issuer)**  Not applicable

1. Class of shares issuable	Ordinary shares	Type of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes		+
Stock code of shares issuable (if listed on SEHK) (Note 1)		01767					
Add multi-counter stock code							
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month
1). Share option scheme adopted on 20 December 2018	0		0	0	0	0	100,000,000
General Meeting approval date (if applicable) _____							

Total A (Ordinary shares): 0Total funds raised during the month from exercise of options: HKD 0

Add remarks

**(B). Warrants to Issue Shares of the Issuer which are to be Listed**  Not applicable

Add remarks

**(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)**  Not applicable

Add remarks

**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)**  Not applicable

Add remarks

(E). Other Movements in Issued Share  Not applicable

Add remarks

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) 0

Add remarks

**IV. Information about Hong Kong Depositary Receipt (HDR)**  Not applicable

Add remarks

**V. Confirmations**

Not applicable
----------------

Add remarks
-------------

Submitted by:	Lim Seow Yen
---------------	--------------

Title:	Director
--------	----------

(Director, Secretary or other Duly Authorised Officer)

**Notes**

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
  - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - "class of shares issuable" should be construed as "class of shares repurchased"; and
  - "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:

- . “shares issuable to be listed on SEHK” should be construed as “shares redeemed listed on SEHK”; and
- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “class of shares issuable” should be construed as “class of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”

## 股份發行人及根據《上市規則》第十九B章上市的香港預託證券發行人的證券變動月報表

 截至月份: 2023年12月31日

 狀態: 新提交

致: 香港交易及結算所有限公司

 公司名稱: TS Wonders Holding Limited

 呈交日期: 2024年1月2日

 I. 法定/註冊股本變動  不適用

1. 股份分類	普通股	股份類別	不適用	於香港聯交所上市 (註1)	是		+
證券代號	01767	說明					
增加多櫃檯證券代號							
<input type="checkbox"/> 手動填寫		法定/註冊股份數目		面值		法定/註冊股本	
上月底結存	5,000,000,000		HKD	0.01	HKD	50,000,000	
增加 / 減少 (-)					HKD		
本月底結存	5,000,000,000		HKD	0.01	HKD	50,000,000	

 本月底法定/註冊股本總額: HKD 50,000,000

增加備註



## II. 已發行股份變動

1. 股份分類	普通股	股份類別	不適用	於香港聯交所上市 (註1)	是		+
證券代號	01767	說明					
增加多櫃檯證券代號							
上月底結存			1,000,000,000				
增加 / 減少 (-)							
本月底結存			1,000,000,000				

增加備註

## III. 已發行股份變動詳情

(A). 股份期權 (根據發行人的股份期權計劃)  不適用

1. 可發行股份分類	普通股	股份類別	不適用	可發行股份將於香港聯交所上市 (註1)	是		+
可發行股份的證券代號(如已於香港聯交所上市) (註1)		01767					
增加多櫃權證券代號							
股份期權計劃詳情	上月底結存的股份期權數目	本月內變動		本月底結存的股份期權數目	本月內因此發行的發行人新股份數目 (A)	本月底因此可能發行的發行人新股份數目	本月底可於所有根據計劃授出的股份期權予以行使時發行的證券總數
1). 購股權計劃於 2018 年 12 月 20 日獲批准	0		0	0	0	0	100,000,000
股東大會通過日期 (如適用) _____							

總數 A (普通股): 0

本月內因行使期權所得資金總額: HKD 0

增加備註

(B). 承諾發行將予上市的發行人股份的權證  不適用

增加備註

(C). 可換股票據 (即可轉換為將予上市的發行人股份)  不適用

增加備註

(D). 為發行將予上市的發行股份所訂立的任何其他協議或安排, 包括期權 (但不包括根據股份期權計劃發行的期權)  不適用

增加備註

(E). 已發行股份的其他變動  不適用

增加備註

本月普通股增加／減少 (-)總額 (即A至E項的總和)	0
-----------------------------	---

增加備註

IV. 有關香港預託證券(預託證券)的資料

不適用

增加備註

## V. 確認

不適用

增加備註

呈交者：

林小燕

職銜：

董事

(董事、秘書或其他獲正式授權的人員)

## 註

1. 香港聯交所指香港聯合交易所。
2. (i) 至 (viii) 項為確認內容的建議格式，可按個別情況予以修訂。如發行人早前已就某證券發行於根據《主板規則》第13.25A條 / 《GEM規則》第17.27A條所刊發的報表中作出有關確認，則不需要於此報表再作確認。
3. 在此「相同」指：
  - 證券的面值相同，須繳或繳足的股款亦相同；
  - 證券有權領取同一期間內按同一息率計算的股息/利息，下次派息時每單位應獲派發的股息/利息額亦完全相同（總額及淨額）；及
  - 證券附有相同權益，如不受限制的轉讓、出席會議及於會上投票，並在所有其他方面享有同等權益。
4. 如空位不敷應用，請呈交額外文件。
5. 如購回股份：
  - 「可發行股份將於香港聯交所上市」應理解為「所購回的股份於香港聯交所上市」；及
  - 「可發行股份的證券代號(如已於香港聯交所上市)」應理解為「所購回股份的證券代號(如於香港聯交所上市)」；及
  - 「可發行股份分類」應理解為「所購回股份分類」；及
  - 「發行及配發日期」應理解為「註銷日期」
6. 如贖回股份：
  - 「可發行股份將於香港聯交所上市」應理解為「所贖回的股份於香港聯交所上市」；及

- 「可發行股份的證券代號(如已於香港聯交所上市)」應理解為「所贖回股份的證券代號(如於香港聯交所上市)」；及
- 「可發行股份分類」應理解為「所贖回股份分類」；及
- 「發行及配發日期」應理解為「贖回日期」